



Five key trends in Fund Management

9th International Funds Summit & EXPO
2023

SWISSQUOTE GROUP

Listed on the Swiss market
exchange since May 2000
(SIX:SQN)

56.9 billion

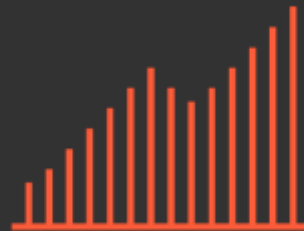
CHF assets under custody (2.8 billion crypto assets)*

Over 550'000

clients worldwide*

Over 2.8 billion

CHF market capitalization*



Beyond the highest **SWISS BANKING** STANDARDS

24,8%

Core Capital Ratio (FINMA requirement 11.2%)
(H1 2023 : 25.5%)

Over 408 million

CHF Net Revenues
(H1 2023 : 265.6 – guidance 2023 : 530)

Over 186 million

CHF Pre-tax Profit in FY/2022
(H1 2023 : 124.9 – guidance 2023 : 250)

Five key trends in Fund Management

- Sustainability
 - Increasing demand in ESG focused products
 - Climate Change
- AI
 - AI enhanced tools
 - Better data analysis and state of the art decision tools
- Digital Transformation
 - Automation
 - STP and digital platforms
- Active Management
 - End of passive management
 - Return of active management, with added solutions to clients
- Alternative Investments
 - New asset classes (crypto currencies)
 - Tokenization
 - Private Equity

SWISSQUOTE TRADING PLATFORM

